

# Scalable Storage for Life Sciences

Presented By:

Jacob Farmer, CTO  
Cambridge Computer

# About Your Lecturer



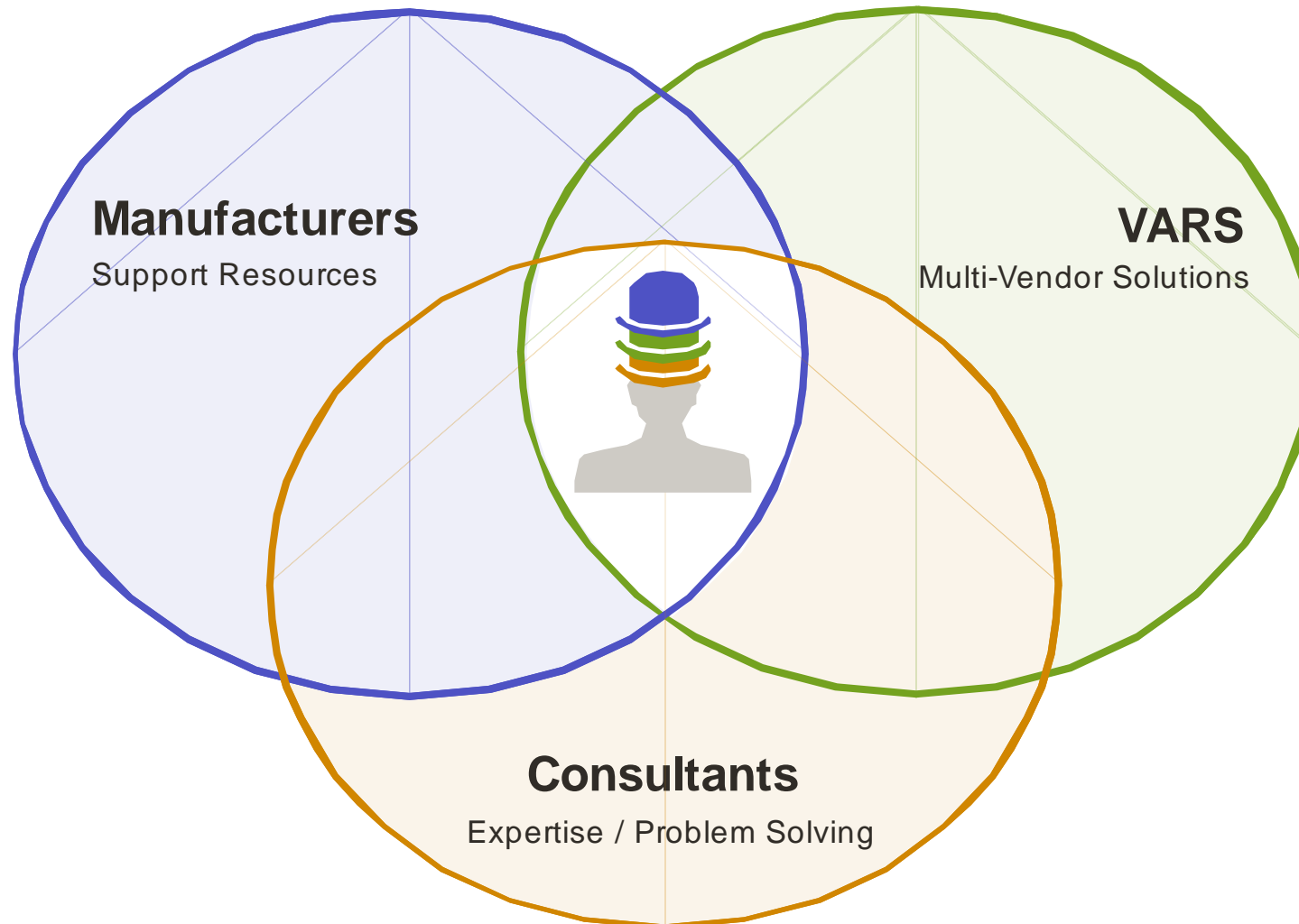
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- Jacob Farmer, CTO, Cambridge Computer
- 20+ years of experience with data protection, archiving, and storage management
- Hybrid of industry analyst and consultant to end-users.
  - Spend 25% of my time working in the industry, going to conferences, meeting with vendors.
  - 75% of my time customer-facing, helping the sales and services departments design solutions for end users.
- Lecturer at major trade shows and conferences
  - Usenix, Interop, Storage Networking World, BioITWorld, others
  - Travelling lecturer for Usenix (Usenix On-The-Road Lecture Series)
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# About My Company: A Different Way to Shop for Storage Solutions



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- A Crash Course in Storage Networking
  - Storage 101
- Trends and New Developments in Storage
  - Solid State Storage Devices
  - File Systems
- Storage Tiers
  - To Tier or Not to Tier
  - Where to Insert Tiering Logic
- Backup and Archiving
  - Various Topics on Backup
  - Tape/Archival File Systems



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# Storage 101

## A Crash Course in Storage Networking



## • Blocks

- Least common denominator in conventional storage technologies.
- A block is a unit of data storage.
- Hard drives and RAID arrays serve requests for blocks.

## • Files

- Objects consisting of multiple blocks.
- Blocks are organized into files by file systems, which are like databases of all of the files, their attributes and records of the blocks that make up the files.

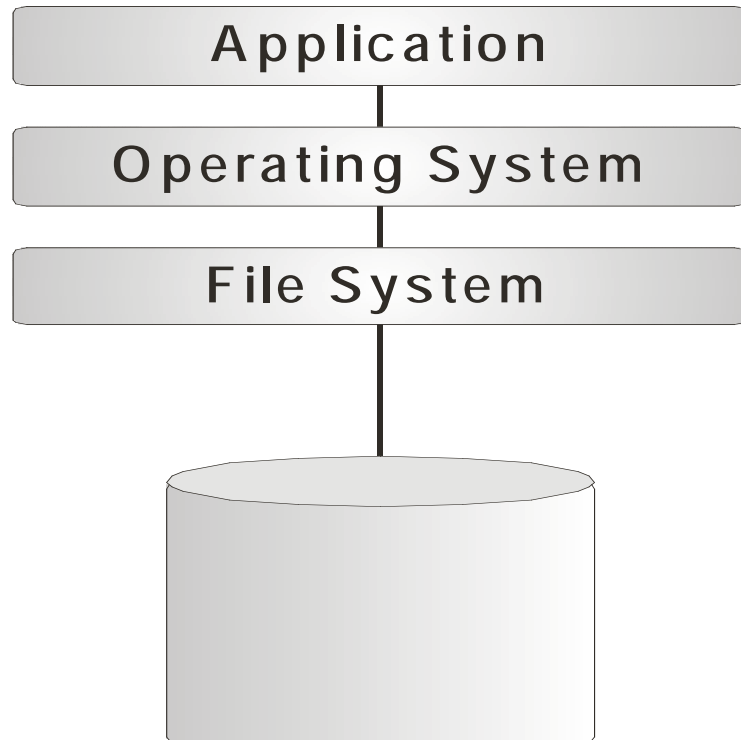


- Data that describes other data
  - File system metadata consists of the names of the files and directories, the file attributes, permissions, etc.
  - Backup system metadata are indexes (logs) of all of the files that were backed up, their location on tape, and perhaps copies of relevant file system metadata.

# The Storage I/O Path



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Storage has a layered architecture, very much like a network stack.

Disk drives store data in blocks. Each block has a unique numerical address.

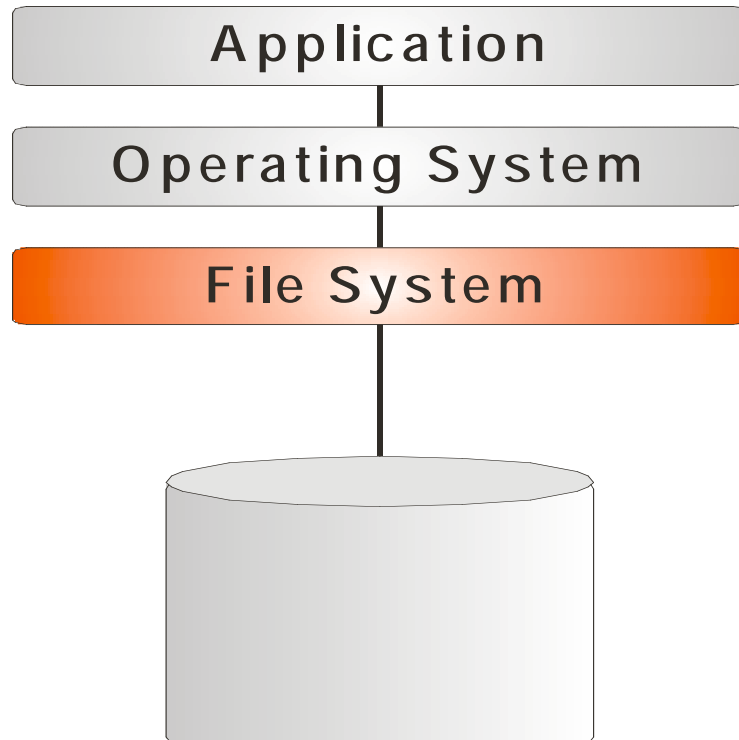
Disk devices (hard drives, RAID systems, etc.) are like “block servers”, meaning you ask them to perform operations on specific blocks.



# File System Abstraction



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- Abstraction layer or redirector is inserted above or next to the file system.
- Read and write commands are handled or filtered by the file system redirector.
- Applications do not know or care where the file resides.
  - As long as they get the data they were asking for!

# Why Mess with Your File System?



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- Network file services.
- Hierarchical and near-line file systems
  - Allow files to be managed on removable media and jukeboxes.
- SAN file systems and Parallel file systems
  - Allow file sharing at high speed and low latency over a SAN.
  - Parallelize network file system I/O processing.
- Capacity Optimization
  - Deduplication, Compression
- Security / Regulatory Compliance
  - Encryption, Immutability (write-once)
- More robust or journaling file systems
  - FAT → FAT32 → NTFS.
  - Reiser, Ext3, VxFS, etc.

# NAS - Network Attached Storage



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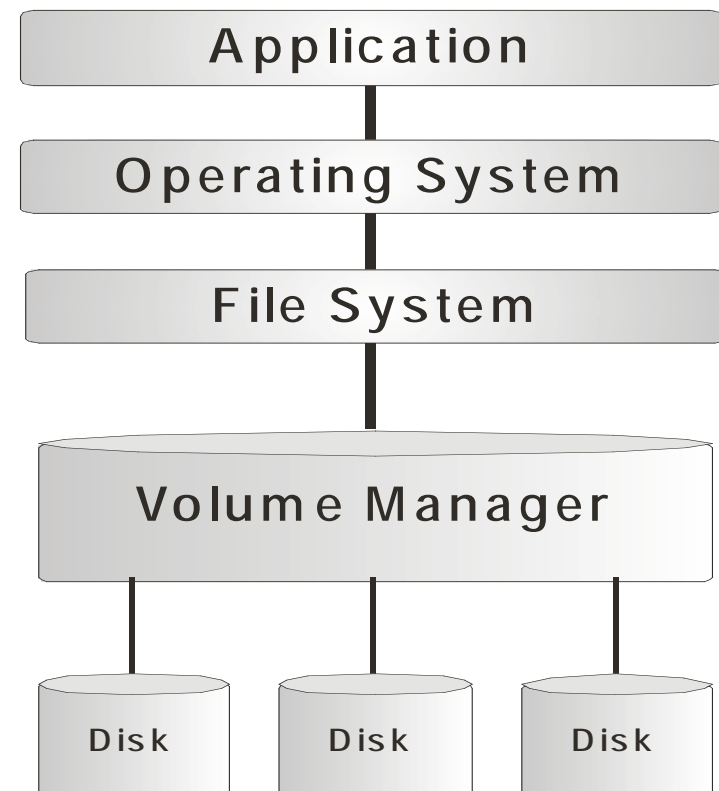
- NAS = Fancy word for File Server Appliance
- Appliance = Fancy word for “proprietary”
  - Proprietary = two different meanings
    - Fancy word for “you buy it all from me at whatever price I dictate”.
    - Fancy word for “something better than you can build by yourself”.
  - Hardware and Software are bundled together
    - Software is NOT a perpetual license
    - If you replace the hardware, you might forfeit the software.
    - If you want to change the software, you forfeit the hardware.
- NAS is a marketing term that allows storage vendors to play in the file server marketplace by packaging file servers as storage appliances.
  - Storage vendor can compete for revenue with the server vendor
  - Storage vendor can compete for revenue with the operating system vendor



## Abstraction of the physical disk.

File system asks for specific block addresses and volume manager fulfills request from the disks.

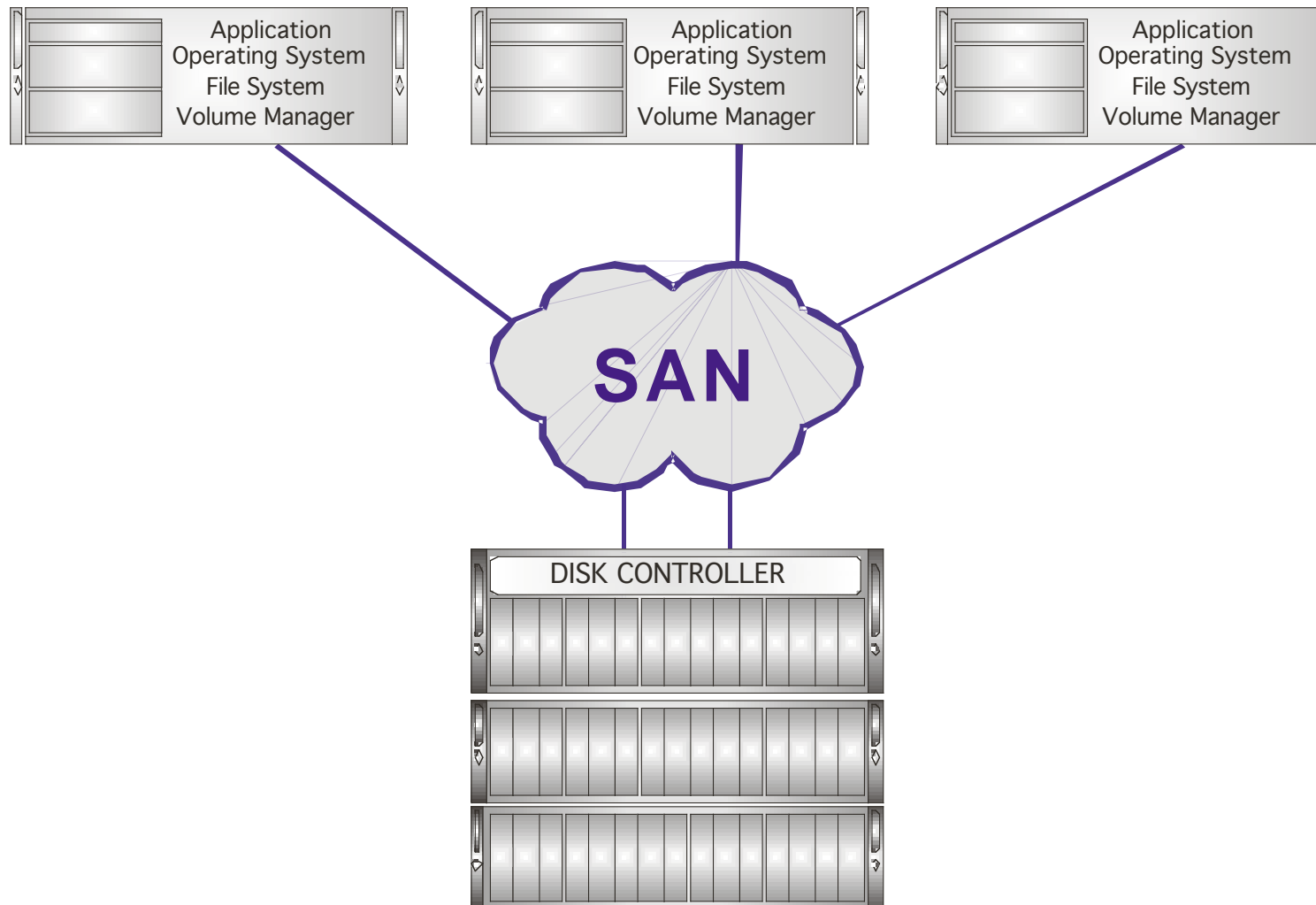
- Software RAID
  - Hard Drive Fault Tolerance
  - Spindle Aggregation
- Host-based mirroring
- Volume-level snapshots
- Volume-level replication



# SAN Array = Centralized, External Abstraction



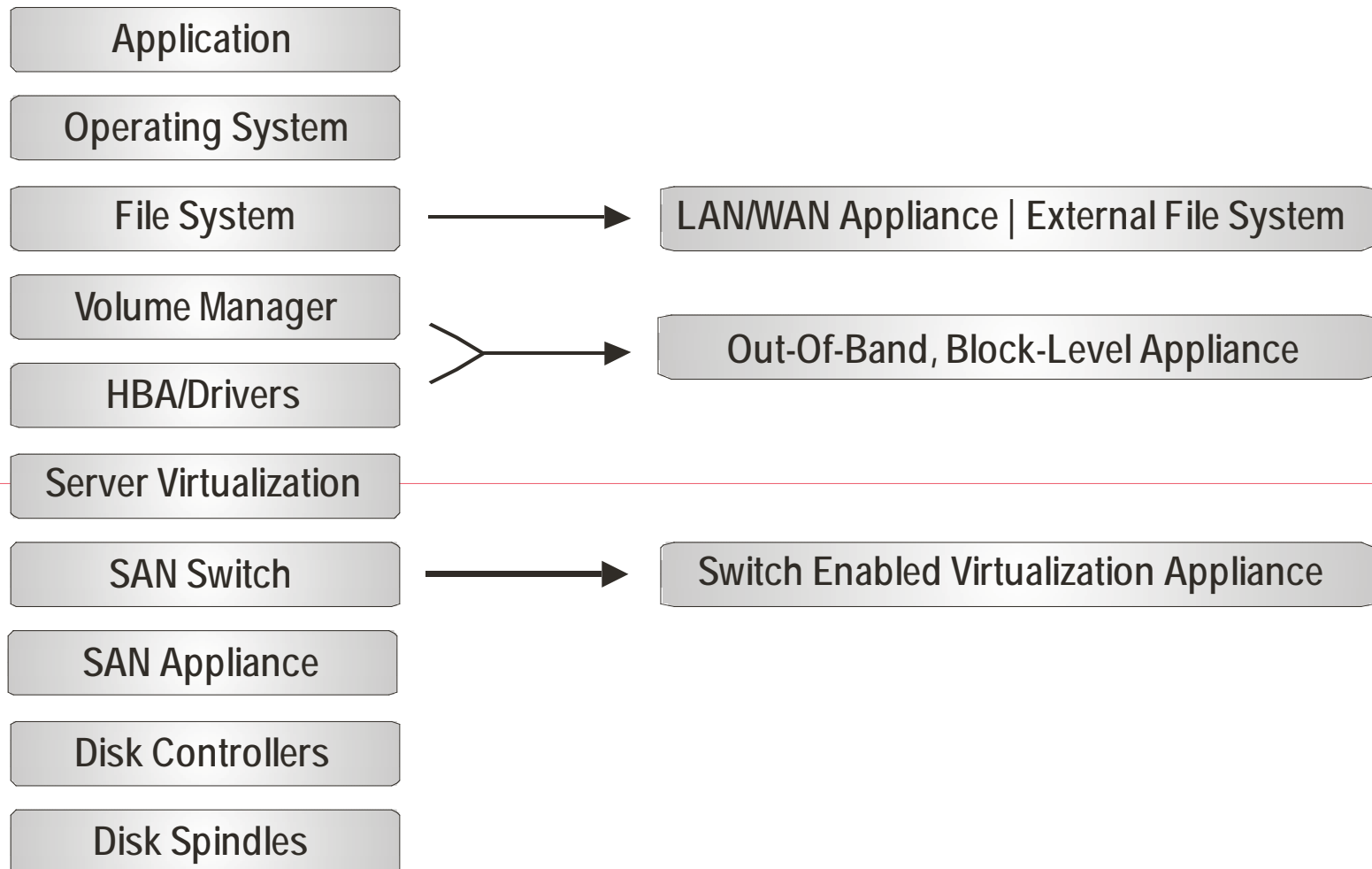
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# Summary of the Storage I/O Path



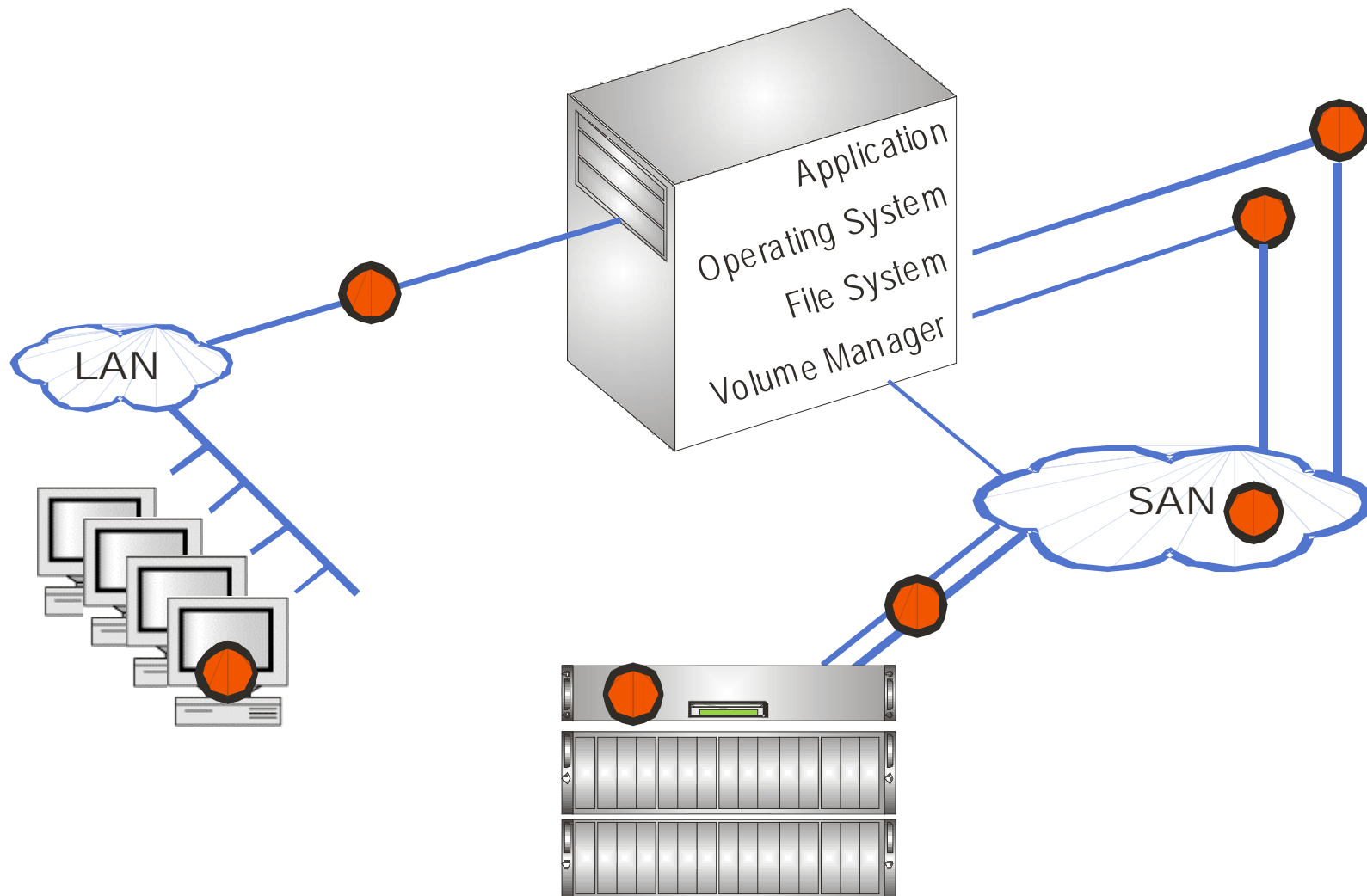
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# Inserting “Virtualization” Logic into the Storage I/O Path



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# Trends and New Development



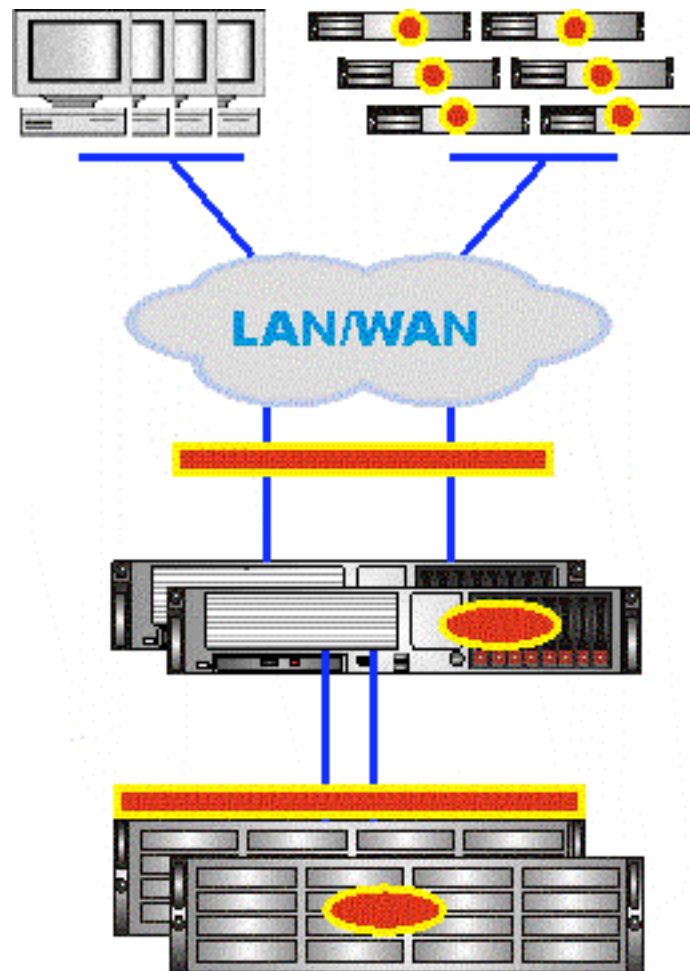


- **Solid State Disks – New Affordable Choices**
  - Performance characteristics that are 3x to 500x that of conventional hard drives
  - The industry is looking for novel ways to insert SSD into storage system architectures
- **File Systems**
  - Scalability without becoming “brittle”
  - Self-healing
  - Data integrity assurance
    - Ability to detect data corruption
    - Ability to correct data corruption

# Inserting SSD into the Mix



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# Tiered Storage, Workflow, and Life Cycle Management



## • Tiered Storage

- Managing multiple types of storage devices to better batch costs, capabilities, and properties of storage devices to the data being stored on them

## • Life cycle management

- Movement of data between tiers based on frequency of access or recentness of access

## • Workflow management

- Movement of data automatically between stages of data processing

# To Tier or not to Tier?



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- Can all of your needs be met by a single tier solution?
  - If you can meet all of your needs in a single tier, than do it.
    - Example, SATA array with a heavily cached file system.
  - Sometimes the premium you pay for tiering technology outweighs the cost of growing the top tier.
- Tiers are typically thought of as defined by drive types: 15K, 10K, SATA, maybe SSD.
  - But a tier can be any set of properties
    - Data integrity assurance
      - Addressing silent data corruption comes at a performance price.
    - Fault tolerance
      - Fault tolerance comes at a monetary price.
    - Data Protection Policy
      - Backups, snapshots, replication ,etc.



## ◆ Scratch space

- Funds are prioritized around performance instead of fault tolerance and data protection.
  - Set expectations with users that if it breaks, they lose their data.
- As scratch systems get bigger, data loss might start being a serious problem.
  - How much does it cost to re-run 250TB worth of data?

## ◆ User work space

- Home directories and collaboration space.
- Needs to be backed up. Snapshots are nice.

## ◆ Archive

- A place to move data that is not in active use.

## ◆ Deep archive

- A place to bank your raw data in case you need to rerun experiments in the future.

# Where Can You Insert Tiering Logic?



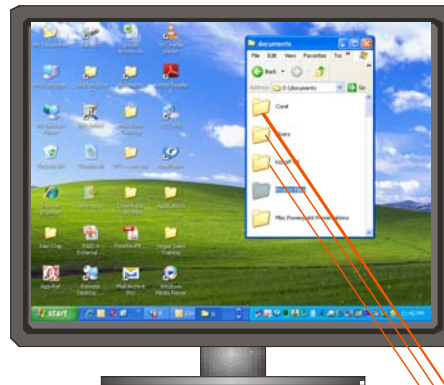
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- In-band in the data network between clients and file servers
- Out-of-band in the data network
- In a file system or NAS
  - But be careful to weigh the costs and consider the long-term commitment to the specific product
- In a disk array
  - Some disk arrays can manage tiered storage at the block-level

# NAS Appliance with Integrated Virtual Namespace

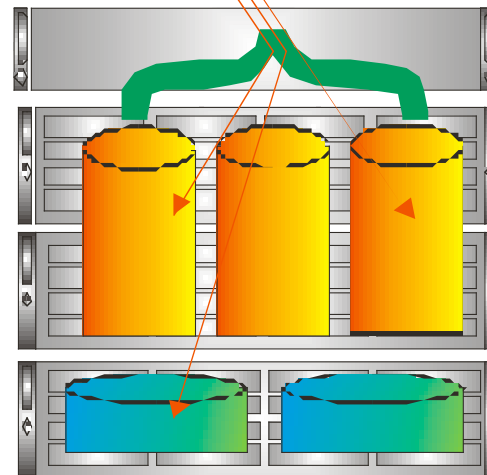


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Files are automatically moved between tiers based on policies

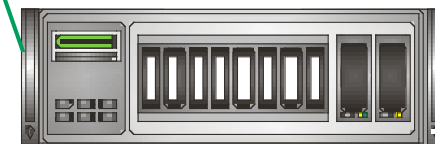
NAS Appliance with integrated virtual namespace and tiered storage



Bulk Disk or CAS



Tape Library

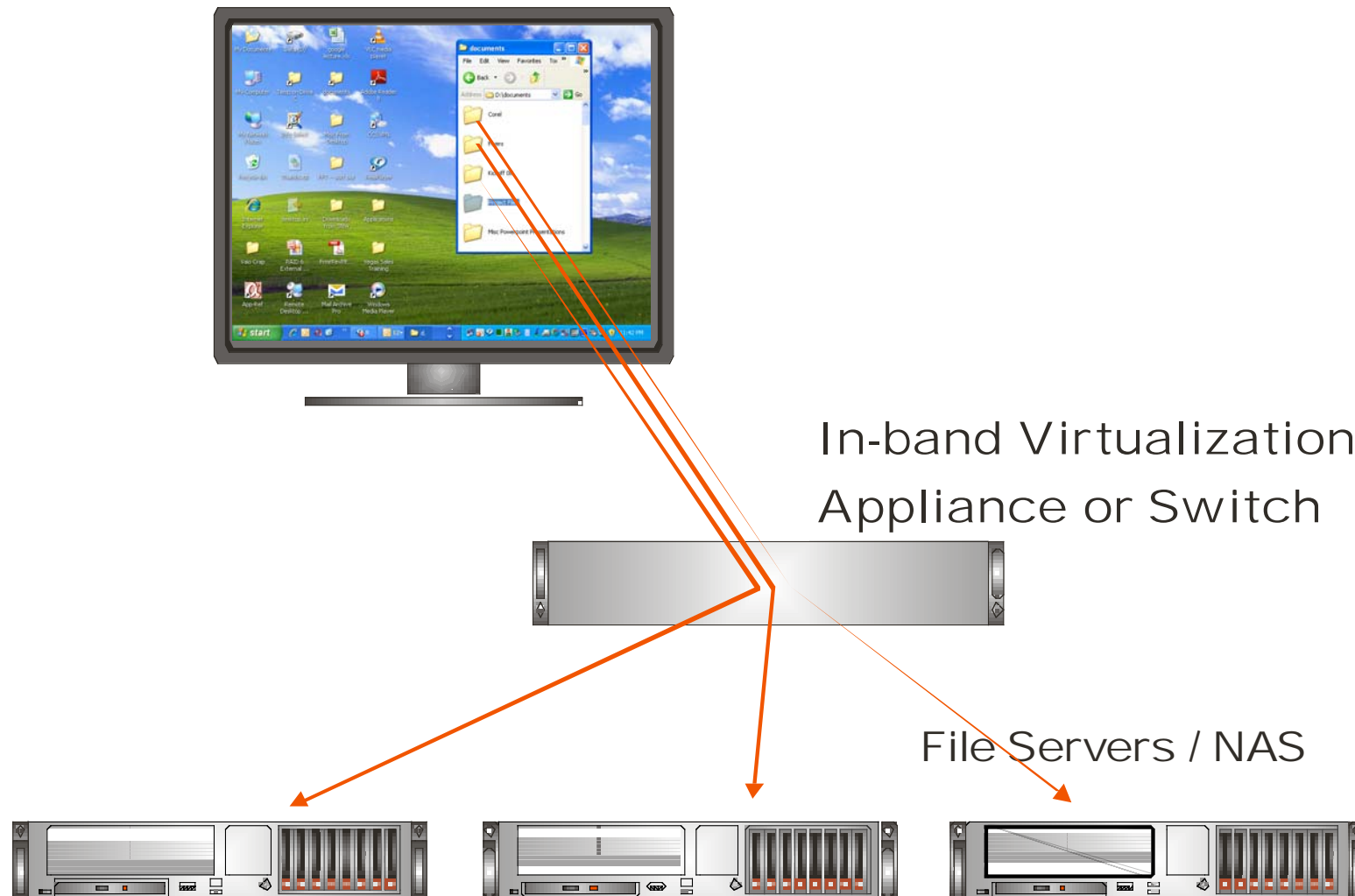




# In-Band File System Virtualization



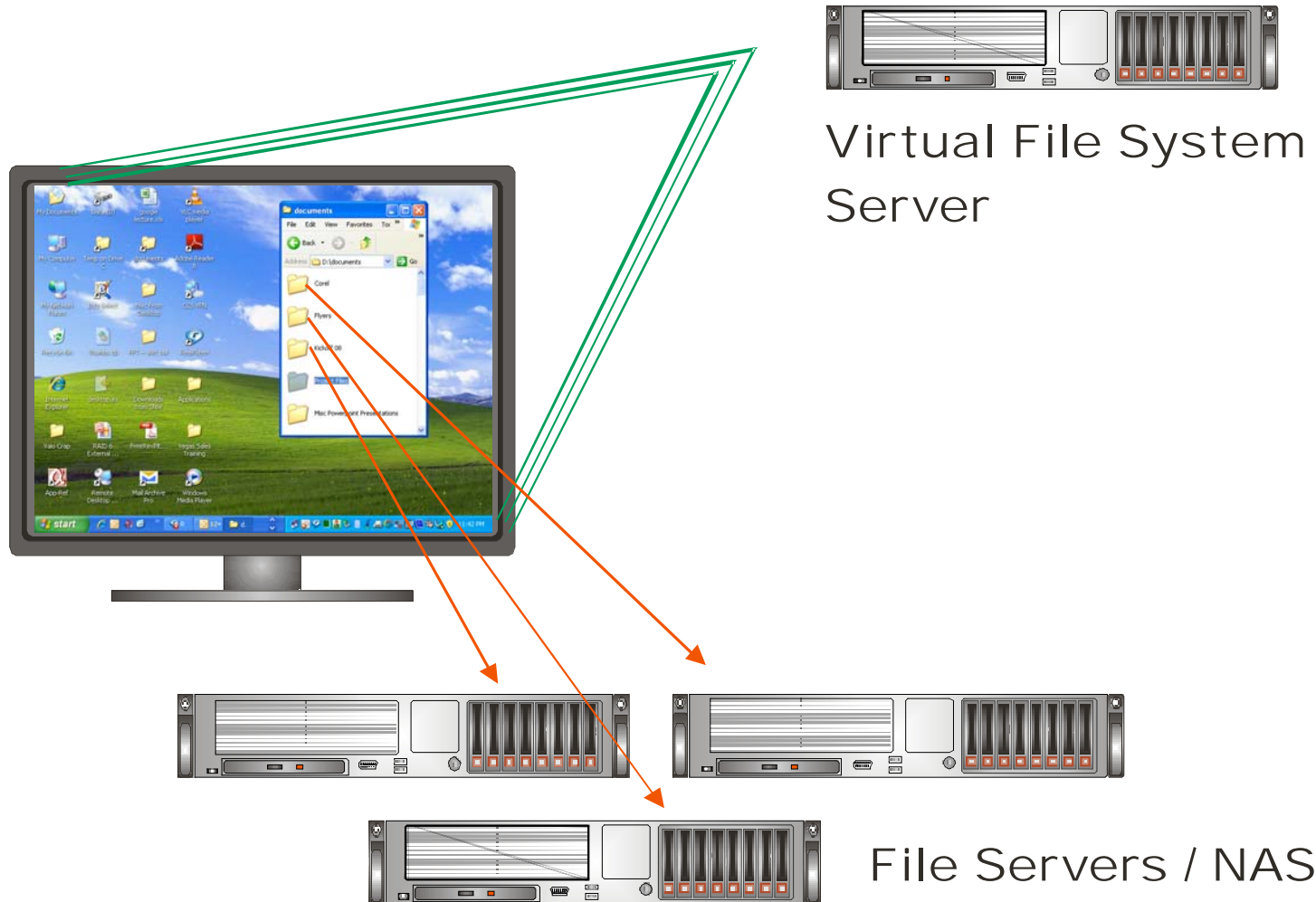
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# Out of Band File System Virtualization



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# General Recommendations on Tiered Storage



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- Minimize the number of tiers you have
  - The fewer tiers the easier to manage
  - You can always add more tiers and management later
- Have at least two tiers:
  - General purpose storage
  - Secondary copy
    - Maybe a scaled down version of your general purpose storage
    - Maybe an archival/backup file system at a much lower cost
- Keep an eye on SATA-SSD combinations
  - NOTE: “SSD” might not be called out by name. Many caching file systems get the same benefit as SSD drives.



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# Backup and Data Protection

# The Importance of Backup



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- Fault tolerance storage devices break all the time!
  - Drive failures, controller failures, data corruptions
  - File systems get “brittle” as they grow large
    - The bigger they are the harder they fall
- Ideally, your backup system enables you to move a copy of the data off-site
- Your backup copy could eliminate doubt about the integrity of the data
- Backing up scratch space
  - Many people don’t, but there could be real lost productivity if scratch space were compromised.
  - How much is sequencer time worth?



- What are your backup requirements?
  - RPO – Recovery Point Objective
  - RTO – Recovery Time Objective
  - Retention
- Do you need to retain versions of files?
  - How do you plan to access those files?
  - Can the users help themselves?
  - Can you do it through a file system snapshot?
- Are you worried about file system corruption and having to roll back the whole file system?
- Do all of your file systems or data types have the same backup requirements?
  - Can you “tier” your storage around data protection requirements?



- Rsync and its commercial equivalents
  - Replicate/copy your primary file system to a secondary file system
  - Even better if target file system understands versions or can perform snapshots
- NAS with integrated snapshot and replication
- Conventional enterprise backup
- Mirrored or multi-site file system
  - Sometimes these are described as replicated “object-based” storage systems

# Limitation of Enterprise Backup Systems for Research Data



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- Enterprise backup systems (Legato, NetBackup, etc.) perform repetitive full backups, even when data has not changed
  - Enterprise users struggle with file systems as small as a few hundred Gigabytes
    - Research data sets are too large for repetitive full backups
    - The vast majority of research data does not typically change, so there is no benefit to repeated full backups.
  - Note: TSM from IBM is based on incremental backups. It is thus more suitable for research data, but still problematic.
- Data has to be restored before it can be accessed
  - If you lose data, you have to restore it back to your disk before you can access it.
    - This takes too long
    - If you disk is broken, you have to first fix the disk before you can access data



# Conventional Tape Backup/Restore is Too Slow



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- An LTO-4 tape drive at full tilt, can theoretically back up 10TB per day
  - One tape drive could theoretically back up a Petabyte in 100 days
  - Yes, you can run multiple tape drives, but tape performance does not scale linearly and ultimately it becomes hard to manage
- If it takes 100 days to backup a Petabyte to a single LTO-4 drive, how long is going to take to restore?
  - We typically estimate restore time at 1.5x to 2x the backup time
- It is difficult to prioritize restore processes
  - Generally, you restore everything before people go back to work
  - Wouldn't it be nice if you could prioritize restore around the most recently accessed files?
    - You can theoretically do this, but it would be a highly manual process.

# Tape is Not Your Enemy



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- Tape is not the enemy
  - Conventional enterprise backup software is the enemy
- Tape is really inexpensive
  - Incremental cost per TB with LTO-4 is as low as \$50.00
    - It is practical to keep multiple copies of your data
  - Yes, of course, there is a cost to tape libraries, management software, and labor, but the costs are very low compared with disk systems
- Power and cooling
  - Tape sits idle most of the time
  - Idle tape libraries consume power akin to light bulbs
    - Disk systems are akin to hair dryers



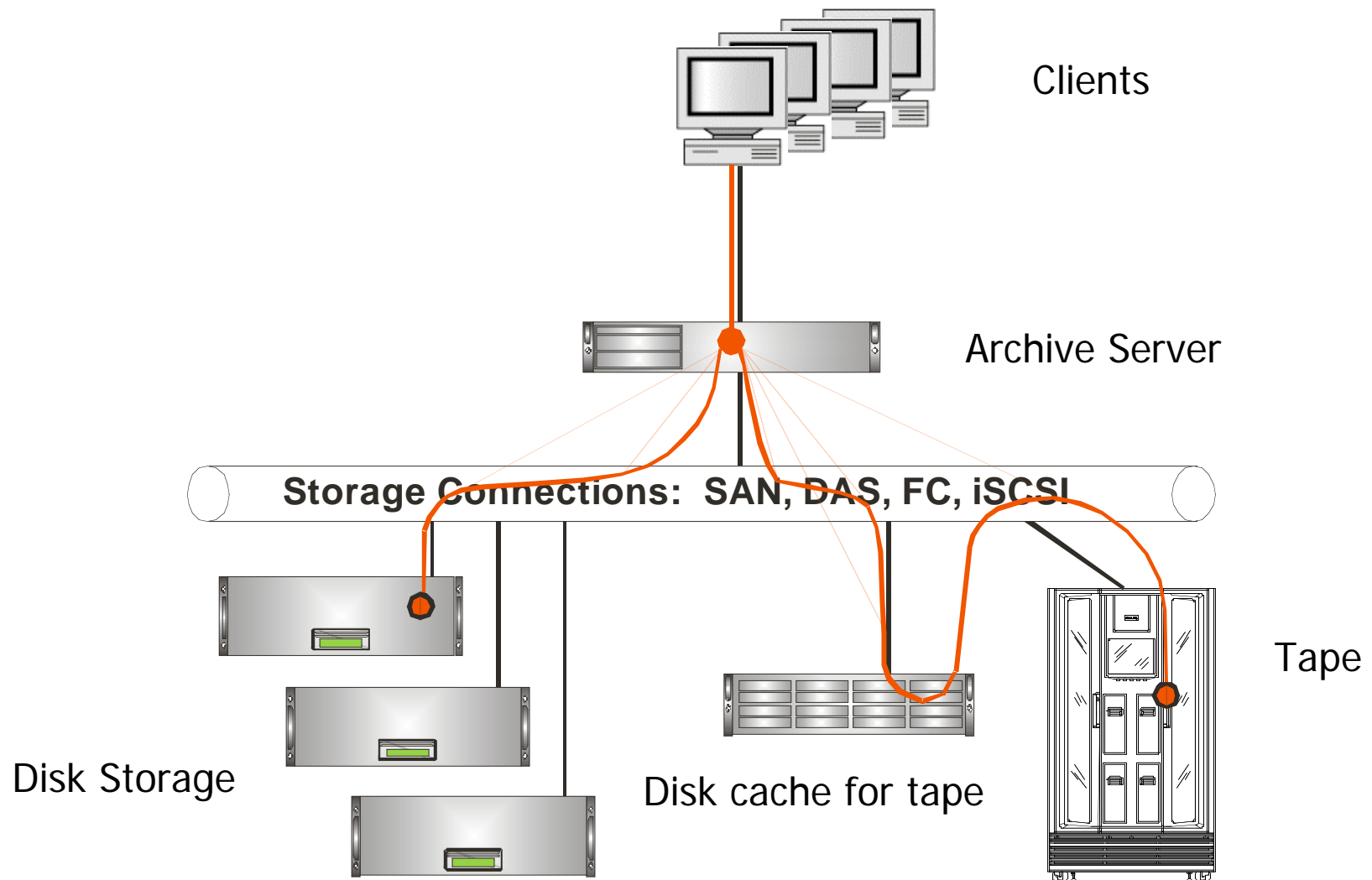
- Tape storage systems that emulate conventional file systems
- No need to restore files
  - Access them directly from tape
  - Perhaps with the aid of a disk buffer
    - Disk buffer can be large enough to accommodate likely working set of data
- Tape file systems can be used for backup as well as long-term redundant storage
  - Tapes can be made redundant and a set can be stored off-site
- Guaranteed data integrity
  - Data is broken up into shards and checksum is calculated
  - If a file failed checksum test it is pulled from alternative media

• Ingest rates of 3-5TB per day with just two tape drives

# Archival File System with Both Disk and Tape



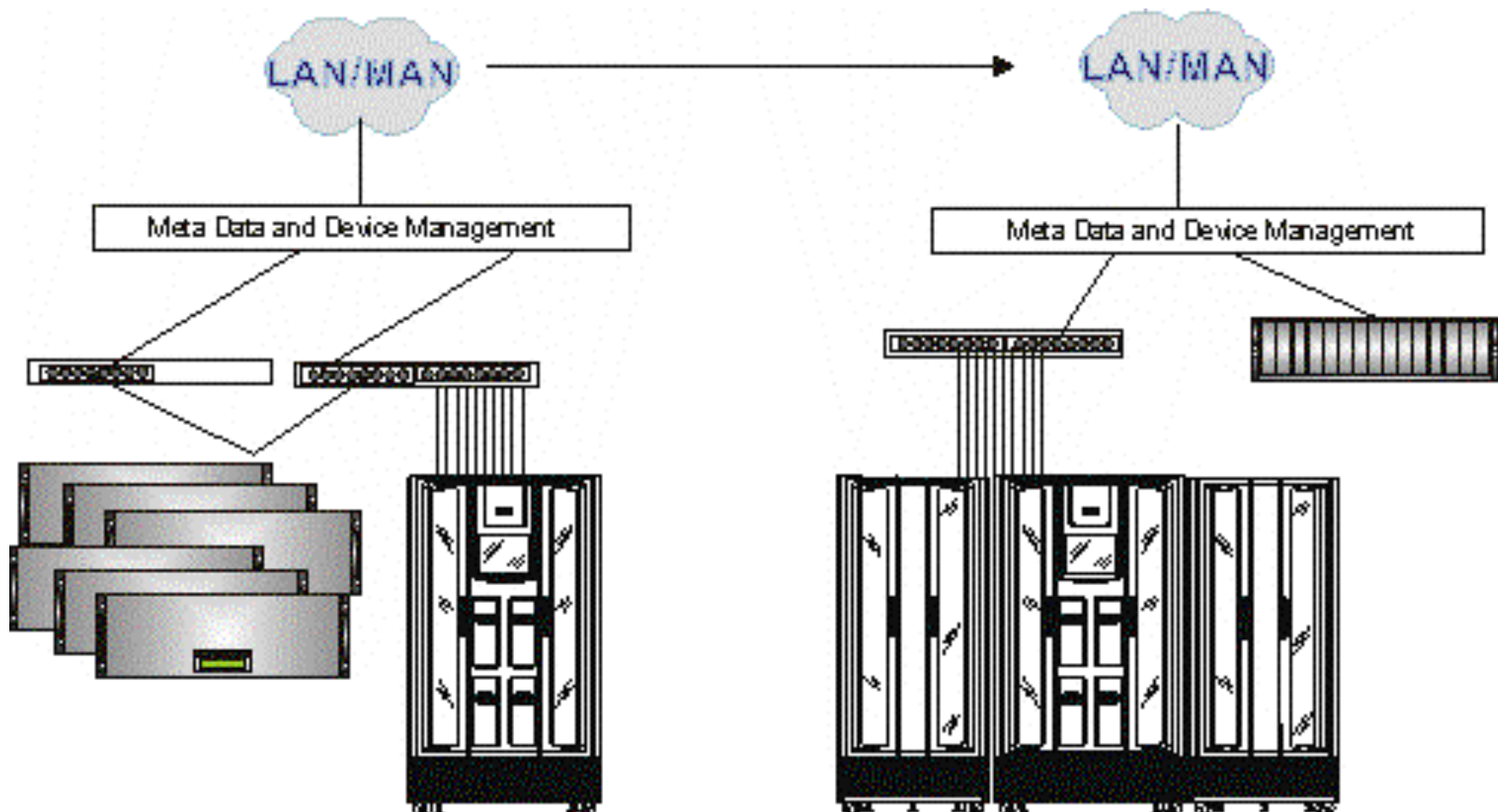
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# Archival Tape File System Extended Between Two Sites



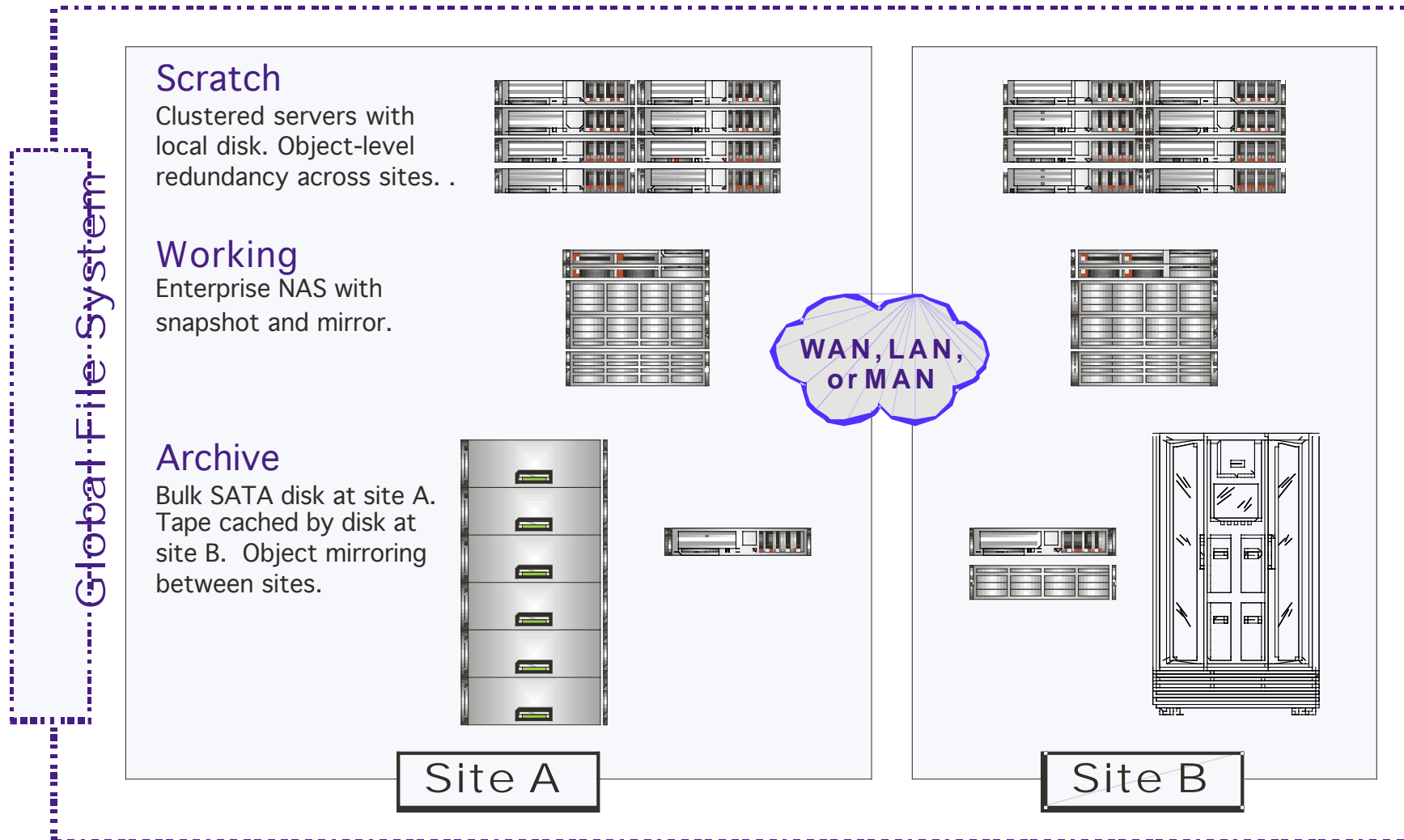
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# Multi-Tier Global File System – Redundant Across Two Sites



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# Questions?